

## Suggested Wording for Wills and Trusts

Public Television 19, Inc. (Kansas City PBS)

### WILLS

**Unrestricted Bequest** – “I give, devise, and bequeath to Public Television 19, Inc. (Kansas City PBS) the sum of \$ \_\_\_\_\_ dollars (or the following described property) for the benefit of Kansas City PBS” or “I give, devise, and bequeath to Public Television 19, Inc. (Kansas City PBS), \_\_\_\_\_ shares of *XYZ Corporation* common stock, for the benefit of the Kansas City PBS.”

**Designated Bequest** – “I give, devise, and bequeath to Public Television 19, Inc. (Kansas City PBS), the sum of \$ \_\_\_\_\_ dollars (or the following described property or assets) for the benefit of [project or program] at Kansas City PBS.”

**Residual Bequest** – “I give, devise, and bequeath all of the rest of my estate (or percent of the rest of my estate \_\_\_\_\_% to Public Television 19, Inc. (Kansas City PBS), for the benefit of Kansas City PBS.”

**Contingent Provision** - “If any of the above beneficiaries should predecease me, then I give the property, real or personal, that each beneficiary would have received had he (or she) survived me, to Public Television 19, Inc. (Kansas City PBS), for the benefit of Kansas City PBS.”

### TRUSTS

**Unrestricted Provision** - “Trustee shall distribute to Public Television 19, Inc. (Kansas City PBS), the sum of \$ \_\_\_\_\_ dollars (or the following described property) for the benefit of Kansas City PBS” or “Trustee shall distribute to Public Television 19, Inc. (Kansas City PBS), \_\_\_\_\_ shares of *XYZ Corporation* common stock, for the benefit of Kansas City PBS.

**Designated Provision** – “Trustee shall distribute to Public Television 19, Inc. (Kansas City PBS), the sum of \$ \_\_\_\_\_ dollars (or the following described property or assets) for the benefit of [project or program] at Kansas City PBS.”

**Residual Provision** – “Trustee shall distribute the remainder of the trust estate (or percent of the remainder of the trust estate \_\_\_\_\_%) to Public Television 19, Inc. (Kansas City PBS), for the benefit of Kansas City PBS.”

**Contingent Provision** – “If any of the above beneficiaries should predecease the settlor, then trustee shall distribute the property, real or personal, that each such beneficiary would have reached had he (or she) survived settlor, to Public Television 19, Inc. (Kansas City PBS), for the benefit of Kansas City PBS.”

**Changed Conditions If the will bequest or trust provision is for a limited or restricted purpose, it is suggested that the following clause be inserted** - “If in the opinion of the [President] and the Board of Directors of Public Television 19, Inc. (Kansas City PBS) all or part of these funds cannot be used as originally intended, they may be used for other appropriate purposes that are compatible with my original intent and in the best interest of Kansas City PBS.”

*\*These are only suggested verbiage uses and variations may be advisable. Please seek the advice from an attorney or legal advisor.*